

Past Performance



This document provides you with information on past performance.

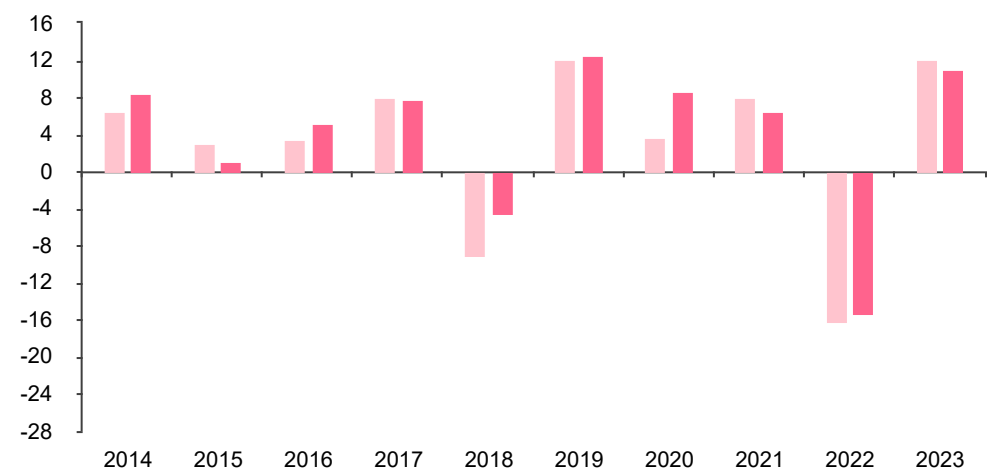
Past performance is not a reliable indicator of future performance. Markets could develop very differently in the future. It can help you to assess how the fund has been managed in the past and compare it to its benchmark.

Jyske Invest Balanced Strategy (GBP) CL
DK0060238194

Producer: Jyske Invest Fund Management A/S, Vestergade 8-16, 8600 Silkeborg. For further information, please contact us at www.jyskeinvest.dk or by phone at +45 8989 2500. Jyske Invest Fund Management A/S S is overseen by the Danish Financial Supervisory Authority.
Date of Production 14/02/2024

Past Performance

This chart shows the fund’s performance as the percentage loss or gain per year over the last 10 years against its benchmark.



You should be aware that past performance is not a guide to future performance.
Share/unit class launch date: 2010-11-10
Performance is calculated in GBP
The chart shows how much the Fund increased or decreased in value as a percentage in each year, net of charges (excluding entry charge), and net of tax.
* Index - Weighted benchmark - see Key Information
As of 2021 the fund's benchmark changed. Hence, returns prior to this year are not comparable with the current benchmark return.

| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---------|------|------|------|------|------|------|------|------|-------|------|
| Fund | 6.6 | 3.0 | 3.4 | 8.1 | -9.1 | 12.0 | 3.8 | 8.1 | -16.1 | 12.0 |
| Index * | 8.4 | 1.0 | 5.3 | 7.8 | -4.5 | 12.6 | 8.8 | 6.4 | -15.4 | 11.0 |